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Attorneys for Defendants Uranium Energy
Corporation and UEC Concentric Merge Corporation

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Westminster Securities Corporation,

Plaintiff,

vs.

Case No. 15 CV 04181 (VM)

Uranium Energy Corporation and UEC
Concentric Merge Corporation,

Defendants.

**NOTICE OF DEFENDANTS URANIUM ENERGY CORPORATION AND UEC
CONCENTRIC MERGE CORPORATION'S
MOTION TO DISMISS THE COMPLAINT**

PLEASE TAKE NOTICE that, upon the accompanying Memorandum of Law, the Declaration of Michael S. Rubin dated July 14, 2015, and all prior pleadings in this action, Defendants Uranium Energy Corporation and UEC Concentric Merge Corporation will move this Court, before the Honorable Victor Marrero, United States District Judge, at the United States Courthouse for the Southern District of New York, 500 Pearl Street, New York, New York 10007, on a date to be determined by the Court, for an Order pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure, dismissing the entirety of the claims asserted against it in the Complaint filed in this action.

Dated: New York, New York
July 15, 2015

Respectfully submitted,

DICKINSON WRIGHT PLLC

By: /s/ John Fellas
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TO: Kenneth A. Zitter
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Westminster Securities Corporation,

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Case No. 15 CV 04181

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Defendants.

CERTIFICATE OF SERVICE

I hereby certify that on this 15th day of July 2015, I caused the foregoing Notice of Defendants Uranium Energy Corporation and UEC Concentric Merge Corporation's Motion to Dismiss the Complaint, Defendants' Memorandum of Law in Support of its Motion to Dismiss the Complaint, Declaration of Michael S. Rubin, and this Certificate of Service to be served by filing it with the Clerk of the Court using the Court's CM/ECF system and by first class U.S. Mail, on the following:

Kenneth A. Zitter
Law Offices of Kenneth A. Zitter
260 Madison Avenue, 18th Floor
New York, NY 10016
Attorneys for Plaintiff

Deponent is over the age of 18 years and not a party to this action.

I further certify under penalty of perjury that under the laws of the United States of America the foregoing is true and correct.

Executed on July 15, 2015

/s/ _____
John Fellas